

# Union Calendar No. 301

107<sup>TH</sup> CONGRESS  
2<sup>D</sup> SESSION

# H. R. 3130

[Report No. 107-505, Part I]

To provide for increasing the technically trained workforce in the United States.

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## IN THE HOUSE OF REPRESENTATIVES

OCTOBER 16, 2001

Mr. BOEHLERT (for himself, Mr. LARSON of Connecticut, Ms. HART, Mr. HONDA, and Mr. UDALL of Colorado) introduced the following bill; which was referred to the Committee on Science, and in addition to the Committee on Education and the Workforce, for a period to be subsequently determined by the Speaker, in each case for consideration of such provisions as fall within the jurisdiction of the committee concerned

JUNE 12, 2002

Additional sponsors: Mrs. MORELLA, Mr. FERGUSON, Mrs. MCCARTHY of New York, Mr. FALCOMAVAEGA, Mr. GRUCCI, Mr. INSLEE, Mr. UPTON, Ms. DELAURO, Mr. WOLF, Mr. HOLT, Mr. GOODLATTE, Mr. SMITH of Texas, Mrs. WILSON of New Mexico, Ms. DUNN, Mr. DOOLEY of California, Ms. HARMAN, Mrs. MALONEY of New York, Mr. REYES, Mr. LIPINSKI, Ms. RIVERS, Ms. ESHOO, Mr. BOUCHER, Ms. LOFGREN, Mr. BERMAN, Mr. BAIRD, Mr. BARTLETT of Maryland, Ms. MCCOLLUM, Ms. PELOSI, Ms. EDDIE BERNICE JOHNSON of Texas, Mr. BORSKI, Mr. HOFFEL, Mr. SMITH of Michigan, Mr. EHLERS, Ms. WOOLSEY, Mr. BACA, Mr. ETHERIDGE, Mr. CALVERT, Mr. SHAYS, and Mr. LAMPSON

JUNE 12, 2002

Reported from the Committee on Science with an amendment  
[Strike out all after the enacting clause and insert the part printed in italic]

JUNE 12, 2002

Referral to the Committee on Education and the Workforce extended for a period ending not later than June 12, 2002

JUNE 12, 2002

Committee on Education and the Workforce discharged; committed to the Committee of the Whole House on the State of the Union and ordered to be printed

[For text of introduced bill, see copy of bill as introduced on October 16, 2001]

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## A BILL

To provide for increasing the technically trained workforce  
in the United States.

1 *Be it enacted by the Senate and House of Representa-*  
2 *tives of the United States of America in Congress assembled,*

3 **SECTION 1. SHORT TITLE.**

4 *This Act may be cited as the “Undergraduate Science,*  
5 *Mathematics, Engineering, and Technology Education Im-*  
6 *provement Act”.*

7 **SEC. 2. FINDINGS.**

8 *The Congress makes the following findings:*

9 *(1) Studies show that about half of all United*  
10 *States post-World War II economic growth is a direct*  
11 *result of technological innovation, and science, engi-*  
12 *neering, and technology play a central role in the cre-*  
13 *ation of new goods and services, new jobs, and new*  
14 *capital.*

15 *(2) The growth in the number of jobs requiring*  
16 *technical skills is projected to be more than 50 percent*  
17 *over the next decade.*

1           (3) *A workforce that is highly trained in science,*  
2           *mathematics, engineering, and technology is crucial*  
3           *to generating the innovation that drives economic*  
4           *growth, yet females, who represent 50 percent of the*  
5           *United States population, make up only 19 percent of*  
6           *the science, engineering, and technology workforce.*

7           (4) *Outside of the biomedical sciences, the num-*  
8           *ber of undergraduate degrees awarded in the science,*  
9           *mathematics, engineering, and technology disciplines*  
10          *has been flat or declining since 1987, despite rapid*  
11          *population growth and a significant increase in un-*  
12          *dergraduate enrollment over the same period.*

13          (5) *The demand for H-1B visas has increased*  
14          *over the past several years, suggesting that the United*  
15          *States is not training a sufficient number of scientists*  
16          *and engineers.*

17          (6) *International comparisons of 24-year olds*  
18          *have shown that the proportion of natural science and*  
19          *engineering degrees to the total of undergraduate de-*  
20          *grees is lower in the United States than in Japan,*  
21          *South Korea, Taiwan, the United Kingdom, and Can-*  
22          *ada.*

23          (7) *Technological and scientific advancements*  
24          *hold significant potential for elevating the quality of*  
25          *life and the standard of living in the United States.*

1        *The quality and quantity of such advancements are*  
2        *dependent on a technically trained workforce.*

3            (8) *Reversing the downward enrollment and*  
4        *graduation trends in a number of science and engi-*  
5        *neering disciplines is not only imperative to main-*  
6        *taining our Nation's prosperity, it is also important*  
7        *for our national security.*

8            (9) *The decline of student majors in science,*  
9        *mathematics, engineering, and technology is report-*  
10       *edly linked to poor teaching quality in these dis-*  
11       *ciplines and lack of institutional commitment to un-*  
12       *dergraduate education as compared to research.*

13           (10) *Undergraduate science, mathematics, engi-*  
14       *neering, and technology faculty generally lack any*  
15       *formal preparation for their role as undergraduate*  
16       *educators. In addition, faculty members are generally*  
17       *not rewarded, and in some cases are penalized, for the*  
18       *time they devote to undergraduate education.*

19           (11) *Faculty experienced in working with under-*  
20       *graduate students report that undergraduate research*  
21       *experiences contribute significantly to a student's de-*  
22       *cision to stay in an undergraduate science, mathe-*  
23       *matics, engineering, or technology major and to con-*  
24       *tinue their education through graduate studies.*

1 **SEC. 3. DEFINITIONS**

2 *In this Act—*

3 (1) *the term “academic unit” means a depart-*  
4 *ment, division, institute, school, college, or other sub-*  
5 *component of an institution of higher education;*

6 (2) *the term “community college” has the mean-*  
7 *ing given such term in section 7501(4) of the Elemen-*  
8 *tary and Secondary Education Act of 1965 (20*  
9 *U.S.C. 7601(4));*

10 (3) *the term “Director” means the Director of the*  
11 *National Science Foundation;*

12 (4) *the term “eligible nonprofit organization”*  
13 *means a nonprofit research institute or a nonprofit*  
14 *professional association with demonstrated experience*  
15 *delivering science, mathematics, engineering, or tech-*  
16 *nology education, as determined by the Director;*

17 (5) *the term “institution of higher education”*  
18 *has the meaning given such term in section 101(a) of*  
19 *the Higher Education Act of 1965 (20 U.S.C.*  
20 *1001(a)); and*

21 (6) *the term “research-grade instrumentation”*  
22 *means a single instrument or a networked system of*  
23 *instruments that enable publication-quality research*  
24 *to be performed by students or faculty.*

1 **SEC. 4. TECHNOLOGY TALENT.**

2 (a) *SHORT TITLE.*—*This section may be cited as the*  
3 *“Technology Talent Act of 2002”.*

4 (b) *GRANT PROGRAM.*—

5 (1) *IN GENERAL.*—*The Director is authorized to*  
6 *award grants, on a competitive, merit-reviewed basis,*  
7 *to institutions of higher education with physical or*  
8 *information science, mathematics, engineering, or*  
9 *technology programs for the purpose of increasing the*  
10 *number and quality of students studying and receiv-*  
11 *ing associate or baccalaureate degrees in the physical*  
12 *and information sciences, mathematics, engineering,*  
13 *and technology. An institution of higher education*  
14 *that is awarded a grant under this section shall be*  
15 *known as a “National Science Foundation Science*  
16 *and Engineering Talent Expansion Center”.*

17 (2) *REQUIREMENTS.*—

18 (A) *NUMBER.*—*The Director shall award*  
19 *not fewer than 10 grants under this section each*  
20 *year, contingent upon available funds.*

21 (B) *DURATION.*—*Grants under this section*  
22 *shall be awarded for a period of 5 years, with the*  
23 *final 2 years of funding contingent on the Direc-*  
24 *tor’s determination that satisfactory progress has*  
25 *been made by the grantee during the first 3 years*  
26 *of the grant period toward achieving the in-*

1           *creases in the number of students proposed pur-*  
2           *suant to subparagraph (E).*

3           (C) *PRINCIPAL INVESTIGATOR.*—*At least 1*  
4           *principal investigator for each grant awarded*  
5           *under this section must be in a position of ad-*  
6           *ministrative leadership at the institution of*  
7           *higher education, and at least 1 principal inves-*  
8           *tigator must be a faculty member from an aca-*  
9           *ademic department included in the work of the*  
10          *project.*

11          (D) *SUBSEQUENT GRANTS.*—*An institution*  
12          *of higher education that has completed a grant*  
13          *awarded under this section may apply for a sub-*  
14          *sequent grant under this section.*

15          (E) *INCREASES.*—

16                 (i) *INSTITUTIONS OF HIGHER EDU-*  
17                 *CATION WITH BACCALAUREATE DEGREE*  
18                 *PROGRAMS.*—*An institution of higher edu-*  
19                 *cation that awards baccalaureate degrees*  
20                 *and desires to receive a grant under this*  
21                 *section shall propose in its application spe-*  
22                 *cific increases in the number of students*  
23                 *who are United States citizens or perma-*  
24                 *nent resident aliens obtaining baccalaureate*  
25                 *degrees at the institution within the phys-*

1           ical or information sciences, mathematics,  
2           engineering, or technology, and shall state  
3           the mechanisms by which the success of the  
4           grant project shall be assessed.

5           (ii) *COMMUNITY COLLEGES.*—A com-  
6           munity college that desires to receive a  
7           grant under this section shall propose in its  
8           application specific increases in the number  
9           of students who are United States citizens  
10          or permanent resident aliens pursuing de-  
11          grees, concentrations, or certifications in the  
12          physical or information sciences, mathe-  
13          matics, engineering, or technology programs  
14          or pursuing credits toward transfer to a  
15          baccalaureate degree program in the phys-  
16          ical or information sciences, mathematics,  
17          engineering, or technology, and shall state  
18          the mechanisms by which the success of the  
19          grant project shall be assessed.

20          (F) *RECORDKEEPING.*—Grantee institutions  
21          shall maintain, and transmit annually to the  
22          National Science Foundation, in a format indi-  
23          cated by the Director, baseline and subsequent  
24          data on undergraduate students in physical and  
25          information science, mathematics, engineering,



1           *and technology programs. Such data shall in-*  
2           *clude information on—*

3                     *(i) the number of students enrolled;*

4                     *(ii) student academic achievement, in-*  
5                     *cluding quantifiable measurements of stu-*  
6                     *dents' mastery of content and skills;*

7                     *(iii) persistence to degree completion,*  
8                     *including students who transfer from*  
9                     *science, mathematics, engineering, and tech-*  
10                    *nology programs to programs in other aca-*  
11                    *demic disciplines; and*

12                    *(iv) placement during the first year*  
13                    *after degree completion in post-graduate*  
14                    *education or career pathways.*

15            *(G) PRIORITY.—The Director may give pri-*  
16            *ority in awarding grants under this section to*  
17            *institutions of higher education whose*  
18            *application—*

19                    *(i) indicates a plan to build on pre-*  
20                    *vious and existing efforts with demonstrated*  
21                    *success, including efforts involving industry,*  
22                    *in improving undergraduate learning and*  
23                    *teaching, including efforts funded by Fed-*  
24                    *eral grants from the National Science Foun-*  
25                    *dation or other agencies; and*

1                   (ii) provides evidence of a commitment  
2                   by the institution's administration to sup-  
3                   port and reward faculty involvement in  
4                   carrying out the proposed implementation  
5                   plan for the project.

6           (c) *USES OF FUNDS.*—Activities supported by grants  
7 under this section may include—

8                   (1) projects that specifically aim to increase the  
9                   number of traditionally underrepresented students in  
10                  the physical or information sciences, mathematics, en-  
11                  gineering, or technology, such as mentoring programs;

12                  (2) projects that expand the capacity of institu-  
13                  tions of higher education to incorporate current ad-  
14                  vances in science and technology into the under-  
15                  graduate learning environment;

16                  (3) bridge projects that enable students at com-  
17                  munity colleges to matriculate directly into bacca-  
18                  laureate physical or information science, mathe-  
19                  matics, engineering, or technology programs, includ-  
20                  ing those targeted at traditionally underrepresented  
21                  groups in such disciplines;

22                  (4) projects including interdisciplinary ap-  
23                  proaches to undergraduate physical and information  
24                  science, mathematics, engineering, and technology  
25                  education;

1           (5) projects that focus directly on the quality of  
2           student learning, including those that encourage—

3                   (A) high-caliber teaching, including ena-  
4                   bling faculty to spend additional time teaching  
5                   participating students in smaller class settings,  
6                   particularly in the laboratory environment, by,  
7                   for example, providing summer salary or other  
8                   additional salary for faculty members or sti-  
9                   pends for students;

10                   (B) opportunities to develop new peda-  
11                   gogical approaches including the development of  
12                   web-based course strategies, distributed and col-  
13                   laborative digital teaching tools, or interactive  
14                   course modules; and

15                   (C) screening and training of teaching as-  
16                   sistants;

17           (6) projects that—

18                   (A) facilitate student exposure to potential  
19                   careers, including cooperative projects with in-  
20                   dustry or government that place students in in-  
21                   ternships as early as the summer following their  
22                   first year of study;

23                   (B) provide part-time employment in in-  
24                   dustry during the school year; or

1           (C) provide opportunities for undergradu-  
2           ates to participate in industry or government  
3           sponsored research;

4           (7) projects that assist institutions of higher edu-  
5           cation in States that participate in the *Experimental*  
6           *Program to Stimulate Competitive Research*  
7           *(EPSCoR)* to broaden the science, engineering, mathe-  
8           matics, and technology student base or increase reten-  
9           tion in these fields;

10          (8) projects to encourage undergraduate research  
11          on-campus or off-campus;

12          (9) projects that provide scholarships or stipends  
13          to students entering and persisting in the study of  
14          science, mathematics, engineering, or technology;

15          (10) projects that leverage the Federal investment  
16          by providing matching funds from industry, from  
17          State or local government sources, or from private  
18          sources; and

19          (11) other innovative approaches to achieving the  
20          purpose described in subsection (b)(1).

21          (d) *ASSESSMENT, EVALUATION, AND DISSEMINATION*  
22          *OF INFORMATION.*—

23                  (1) *PROJECT ASSESSMENT.*—*The Director shall*  
24                  *require each recipient of a grant awarded under this*  
25                  *section to implement project-based assessment that fa-*

1 *ilitates program evaluation under paragraph (2)*  
2 *and that assesses the impact of the project on achiev-*  
3 *ing the purpose stated in subsection (b)(1), as well as*  
4 *on institutional policies and practices.*

5 (2) *PROGRAM EVALUATION.*—*Not later than 180*  
6 *days after the date of the enactment of this Act, the*  
7 *Director shall award at least 1 grant or contract to*  
8 *an independent evaluative organization to—*

9 (A) *develop metrics for measuring the im-*  
10 *act of the program authorized under this sec-*  
11 *tion on—*

12 (i) *the number of students enrolled;*

13 (ii) *student academic achievement, in-*  
14 *cluding quantifiable measurements of stu-*  
15 *dents' mastery of content and skills;*

16 (iii) *persistence to degree completion,*  
17 *including students who transfer from*  
18 *science, mathematics, engineering, and tech-*  
19 *nology programs to programs in other aca-*  
20 *demic disciplines; and*

21 (iv) *placement during the first year*  
22 *after degree completion in post-graduate*  
23 *education or career pathways; and*

24 (B) *conduct an evaluation of the impacts of*  
25 *the program described in subparagraph (A), in-*

1            *cluding a comparison of the funded projects to*  
2            *identify best practices with respect to achieving*  
3            *the purpose stated in subsection (b)(1).*

4            (3) *DISSEMINATION OF INFORMATION.*—*The Di-*  
5            *rector, at least once each year, shall disseminate in-*  
6            *formation on the activities and the results of the*  
7            *projects assisted under this section, including best*  
8            *practices identified pursuant to paragraph (2)(B), to*  
9            *participating institutions of higher education and*  
10           *other interested institutions of higher education.*

11           (e) *UNDERREPRESENTED GROUPS.*—*In carrying out*  
12           *the program authorized by this section the Director shall*  
13           *strive to increase the number of students receiving bacca-*  
14           *laureate degrees, concentrations, or certifications in the*  
15           *physical or information sciences, mathematics, engineering,*  
16           *or technology who come from groups underrepresented in*  
17           *these fields.*

18           (f) *REPORTS.*—

19           (1) *LIST.*—*Not later than 90 days after the date*  
20           *of the enactment of this Act, the Director shall de-*  
21           *velop, and disseminate to institutions of higher edu-*  
22           *cation, a list of examples of existing institutional and*  
23           *government efforts relevant to the purpose stated in*  
24           *subsection (b)(1).*

1           (2) *INTERIM PROGRESS REPORT.*—At the end of  
2           the third year of the program authorized under this  
3           section, the Director shall transmit to the Congress an  
4           interim progress report of the evaluation conducted  
5           under subsection (d)(2).

6           (3) *FINAL REPORT.*—Not later than 6 years after  
7           the date of the enactment of this Act, the Director  
8           shall transmit to the Congress a final report of the  
9           evaluation conducted under subsection (d)(2).

10          (g) *ADVISORY COMMITTEE.*—

11           (1) *ESTABLISHMENT.*—The Director shall estab-  
12           lish an advisory committee, that includes significant  
13           representation from industry and academic leaders,  
14           for the grant program authorized under this section.

15          The advisory committee shall—

16           (A) assist the Director in securing active in-  
17           dustry, and State and local government, partici-  
18           pation in the program;

19           (B) recommend to the Director innovative  
20           approaches to achieving the purpose stated in  
21           subsection (b)(1); and

22           (C) advise the Director regarding program  
23           metrics, implementation and performance of the  
24           program, and program progress reports.

1           (2) *DURATION.*—*Section 14 of the Federal Advi-*  
2           *sory Committee Act shall not apply to the advisory*  
3           *committee established under this subsection.*

4           (h) *AUTHORIZATION OF APPROPRIATIONS.*—*There are*  
5           *authorized to be appropriated to the National Science*  
6           *Foundation to carry out this section—*

7           (1) *\$25,000,000 for fiscal year 2003; and*

8           (2) *such sums as may be necessary thereafter.*

9           (i) *RELATED PROGRAMS.*—*The Director shall give*  
10          *consideration to achieving the purpose stated in subsection*  
11          *(b)(1) by awarding grants to institutions participating in*  
12          *the Louis Stokes Alliances for Minority Participation.*

13       ***SEC. 5. INSTITUTIONAL REFORM.***

14          (a) *IN GENERAL.*—*The Director shall award grants,*  
15          *on a merit-reviewed, competitive basis, to institutions of*  
16          *higher education to expand previously implemented reforms*  
17          *of undergraduate science, mathematics, engineering, or*  
18          *technology education that have been demonstrated to have*  
19          *been successful in increasing the number and quality of stu-*  
20          *dents studying and receiving associate or baccalaureate de-*  
21          *grees in science, mathematics, engineering, or technology.*

22          (b) *USES OF FUNDS.*—*Activities supported by grants*  
23          *under this section may include—*



1           (1) *expansion of successful reform efforts beyond*  
2           *a single course or group of courses to achieve reform*  
3           *within an entire academic unit;*

4           (2) *expansion of successful reform efforts beyond*  
5           *a single academic unit to other science, mathematics,*  
6           *engineering, or technology academic units within an*  
7           *institution;*

8           (3) *creation of multidisciplinary courses or pro-*  
9           *grams that formalize collaborations for the purpose of*  
10          *improved student instruction and research in science,*  
11          *mathematics, engineering, and technology;*

12          (4) *expansion of undergraduate research oppor-*  
13          *tunities beyond a particular laboratory, course, or*  
14          *academic unit to engage multiple academic units in*  
15          *providing multidisciplinary research opportunities*  
16          *for undergraduate students;*

17          (5) *expansion of innovative tutoring or men-*  
18          *toring programs proven to enhance student recruit-*  
19          *ment or persistence to degree completion in science,*  
20          *mathematics, engineering, or technology;*

21          (6) *improvement of undergraduate science, math-*  
22          *ematics, engineering, and technology education for*  
23          *nonmajors, including teacher education majors; and*

24          (7) *implementation of technology-driven reform*  
25          *efforts, including the installation of technology to fa-*

1 *ilitate such reform, that directly impact under-*  
2 *graduate science, mathematics, engineering, or tech-*  
3 *nology instruction or research experiences.*

4 *(c) SELECTION PROCESS.—*

5 *(1) APPLICATIONS.—An institution of higher*  
6 *education seeking a grant under this section shall*  
7 *submit an application to the Director at such time,*  
8 *in such manner, and containing such information as*  
9 *the Director may require. The application shall in-*  
10 *clude, at a minimum—*

11 *(A) a description of the proposed reform ef-*  
12 *fort;*

13 *(B) a description of the previously imple-*  
14 *mented reform effort that will serve as the basis*  
15 *for the proposed reform effort and evidence of*  
16 *success of that previous effort, including data on*  
17 *student recruitment, persistence to degree com-*  
18 *pletion, and academic achievement;*

19 *(C) evidence of active participation in the*  
20 *proposed project by individuals who were central*  
21 *to the success of the previously implemented re-*  
22 *form effort; and*

23 *(D) evidence of institutional support for,*  
24 *and commitment to, the proposed reform effort,*  
25 *including a description of existing or planned*

1           *institutional policies and practices regarding*  
2           *faculty hiring, promotion, tenure, and teaching*  
3           *assignment that reward faculty contributions to*  
4           *undergraduate education equal to, or greater*  
5           *than, scholarly scientific research.*

6           (2) *REVIEW OF APPLICATIONS.—In evaluating*  
7           *applications submitted under paragraph (1), the Di-*  
8           *rector shall consider at a minimum—*

9                   (A) *the evidence of past success in imple-*  
10                  *menting undergraduate education reform and the*  
11                  *likelihood of success in undertaking the proposed*  
12                  *expanded effort;*

13                  (B) *the extent to which the faculty, staff,*  
14                  *and administrators are committed to making the*  
15                  *proposed institutional reform a priority of the*  
16                  *participating academic unit;*

17                  (C) *the degree to which the proposed reform*  
18                  *will contribute to change in institutional culture*  
19                  *and policy such that a greater value is placed on*  
20                  *faculty engagement in undergraduate education*  
21                  *and that a commensurate reward structure is*  
22                  *implemented to recognize faculty for their schol-*  
23                  *arly work in this area; and*

1                   (D) the likelihood that the institution will  
2                   sustain or expand the reform beyond the period  
3                   of the grant.

4                   (3) *GRANT DISTRIBUTION.*—The Director shall  
5                   ensure, to the extent practicable, that grants awarded  
6                   under this section are made to a variety of types of  
7                   institutions of higher education.

8                   (d) *AUTHORIZATION OF APPROPRIATIONS.*—There are  
9                   authorized to be appropriated to the National Science  
10                  Foundation to carry out this section \$15,000,000 for each  
11                  of fiscal years 2003 through 2007.

12   **SEC. 6. FACULTY DEVELOPMENT.**

13                  (a) *IN GENERAL.*—The Director shall award grants,  
14                  on a merit-reviewed, competitive basis, to—

15                         (1) institutions of higher education;

16                         (2) eligible nonprofit organizations; or

17                         (3) consortia of institutions and organizations  
18                  described in paragraphs (1) and (2),

19                  for professional development of undergraduate faculty in  
20                  support of improved undergraduate science, mathematics,  
21                  engineering, and technology education.

22                  (b) *USES OF FUNDS.*—Activities supported by grants  
23                  under this section may include—

24                         (1) support for individuals to participate in  
25                  scholarly activities aimed at improving under-

1       *graduate science, mathematics, engineering, and tech-*  
2       *nology education including—*

3               *(A) sabbatical funding, including partial or*  
4               *full support for salary, benefits, and supplies, for*  
5               *faculty participating in scholarly research in—*

6                       *(i) science, mathematics, engineering,*  
7                       *or technology;*

8                       *(ii) the science of learning; or*

9                       *(iii) assessment and evaluation related*  
10                      *to undergraduate instruction and student*  
11                      *academic achievement;*

12               *(B) stipend support for graduate students*  
13               *and post-doctoral fellows to participate in in-*  
14               *structional or evaluative activities at primarily*  
15               *undergraduate institutions; and*

16               *(C) release time from teaching for faculty*  
17               *engaged in the development, implementation,*  
18               *and assessment of undergraduate science, mathe-*  
19               *matics, engineering, and technology education*  
20               *reform activities following participation in a*  
21               *sabbatical opportunity or faculty development*  
22               *program described in this subsection; and*

23               *(2) support for institutions to develop, imple-*  
24               *ment, and assess faculty development programs fo-*  
25               *cused on improved instruction, mentoring, evaluation,*

1        *and support of undergraduate science, mathematics,*  
2        *engineering, and technology students, including costs*  
3        *associated with—*

4                *(A) stipend support or release time for fac-*  
5                *ulty and staff engaged in the development, deliv-*  
6                *ery, and assessment of the faculty development*  
7                *program;*

8                *(B) stipend support or release time for fac-*  
9                *ulty, graduate students, or post-doctoral fellows*  
10               *from the host institution or external institutions*  
11               *who are engaged as participants in such faculty*  
12               *development programs; and*

13               *(C) support for materials, supplies, travel*  
14               *expenses, and consulting fees associated with the*  
15               *development, delivery, and assessment of such*  
16               *faculty development programs.*

17        *(c) APPLICATIONS.—An entity seeking a grant under*  
18        *this section shall submit an application to the Director at*  
19        *such time, in such manner, and containing such informa-*  
20        *tion as the Director may require. The application shall in-*  
21        *clude, at a minimum—*

22                *(1) a description of the activities to be carried*  
23                *out under the proposed project and the projected im-*  
24                *pect of the project on undergraduate majors and non-*

1        *majors enrolled in science, mathematics, engineering,*  
2        *or technology courses or programs;*

3            (2) *a plan for assessment of the outcomes of the*  
4        *proposed project;*

5            (3) *a plan for dissemination of information re-*  
6        *garding the activities and outcomes of the proposed*  
7        *project; and*

8            (4) *evidence of institutional support for imple-*  
9        *mentation of the proposed project, including commit-*  
10       *ment to appropriate faculty sabbaticals and release*  
11       *time from teaching.*

12        (d) *ANNUAL MEETING.*—*The Director shall convene an*  
13       *annual meeting of awardees under this section to foster*  
14       *greater national information dissemination and collabora-*  
15       *tion in the area of undergraduate science, mathematics, en-*  
16       *gineering, and technology education.*

17        (e) *AUTHORIZATION OF APPROPRIATIONS.*—*There are*  
18       *to be authorized to be appropriated to the National Science*  
19       *Foundation to carry out this section \$8,000,000 for each*  
20       *of fiscal years 2003 through 2007.*

21        **SEC. 7. ACCESS TO RESEARCH-GRADE INSTRUMENTATION.**

22        (a) *IN GENERAL.*—*The Director shall award grants,*  
23       *on a merit-reviewed, competitive basis, to institutions of*  
24       *higher education to support the acquisition of research-*  
25       *grade instrumentation and to support training related to*

1 *the use of that instrumentation. Instruments provided*  
2 *through awards under this section shall be used primarily*  
3 *for undergraduate research, undergraduate instruction, or*  
4 *both, in science, mathematics, engineering, or technology.*

5 (b) *ELIGIBLE INSTITUTIONS.—Grants may be award-*  
6 *ed under this section only to institutions of higher edu-*  
7 *cation that award fewer than 10 doctoral degrees per year*  
8 *in disciplines for which the National Science Foundation*  
9 *provides research support.*

10 (c) *AUTHORIZATION OF APPROPRIATIONS.—There are*  
11 *to be authorized to be appropriated to the National Science*  
12 *Foundation to carry out this section \$10,000,000 for each*  
13 *of fiscal years 2003 through 2007.*

14 **SEC. 8. UNDERGRADUATE RESEARCH EXPERIENCES.**

15 (a) *IN GENERAL.—The Director shall award grants,*  
16 *on a merit-reviewed, competitive basis, to institutions of*  
17 *higher education, eligible nonprofit organizations, or con-*  
18 *sortia thereof to establish sites that provide research experi-*  
19 *ences for 10 or more undergraduate science, mathematics,*  
20 *engineering, or technology students. The Director shall en-*  
21 *sure that—*

22 (1) *at least half of the students participating at*  
23 *each site funded under this section shall be recruited*  
24 *from institutions of higher education where research*



1        *activities in science, mathematics, engineering, or*  
2        *technology are limited or nonexistent;*

3                *(2) the awards provide undergraduate research*  
4        *experiences in a wide range of science, mathematics,*  
5        *engineering, or technology disciplines;*

6                *(3) awards support a variety of projects includ-*  
7        *ing independent investigator-led projects, multidisci-*  
8        *plinary projects, and multiinstitutional projects (in-*  
9        *cluding virtual projects);*

10               *(4) students participating in the projects have*  
11        *mentors, including during the academic year, to help*  
12        *connect the students' research experiences to the over-*  
13        *all academic course of study and to help students*  
14        *achieve success in courses of study leading to a bacca-*  
15        *laureate degree in science, mathematics, engineering,*  
16        *or technology;*

17               *(5) mentors and students are supported with ap-*  
18        *propriate summer salary or stipends; and*

19               *(6) all student participants are tracked through*  
20        *receipt of the undergraduate degree and for at least*  
21        *1 year thereafter.*

22        *(b) AUTHORIZATION OF APPROPRIATIONS.—There are*  
23        *authorized to be appropriated to the National Science*  
24        *Foundation to carry out this section \$10,000,000 for each*  
25        *of fiscal years 2003 through 2007.*

1 **SEC. 9. DISSEMINATION OF PROJECT INFORMATION.**

2       *The Director shall ensure that all National Science*  
3 *Foundation-sponsored undergraduate science, mathematics,*  
4 *engineering, or technology education projects, including*  
5 *those sponsored by National Science Foundation research*  
6 *directorates, shall disseminate via the Internet, at a min-*  
7 *imum, the following information:*

8           (1) *Scope, goals, and objectives of each project.*

9           (2) *Activities, methodologies, and practices devel-*  
10 *oped and implemented.*

11          (3) *Outcomes, both positive and negative, of*  
12 *project assessment activities.*

13 **SEC. 10. EVALUATION.**

14       (a) *IN GENERAL.*—*The Director, through the Research,*  
15 *Evaluation and Communication Division of the Education*  
16 *and Human Resources Directorate of the National Science*  
17 *Foundation, shall evaluate the effectiveness of all under-*  
18 *graduate science, mathematics, engineering, or technology*  
19 *education activities supported by the National Science*  
20 *Foundation in increasing the number and quality of stu-*  
21 *dents, including students from groups underrepresented in*  
22 *science, mathematics, engineering, and technology fields,*  
23 *studying and receiving associate or baccalaureate degrees*  
24 *in science, mathematics, engineering, and technology. In*  
25 *conducting the evaluation, the Director shall consider infor-*  
26 *mation on—*

1           (1) *the number of students enrolled;*

2           (2) *student academic achievement, including*  
3 *quantifiable measurements of students' mastery of*  
4 *content and skills;*

5           (3) *persistence to degree completion, including*  
6 *students who transfer from science, mathematics, en-*  
7 *gineering, and technology programs to programs in*  
8 *other academic disciplines; and*

9           (4) *placement during the first year after degree*  
10 *completion in post-graduate education or career path-*  
11 *ways.*

12       (b) *ASSESSMENT BENCHMARKS AND TOOLS.—The Di-*  
13 *rector, through the Research, Evaluation and Communica-*  
14 *tion Division of the Education and Human Resources Di-*  
15 *rectorate of the National Science Foundation, shall establish*  
16 *a common set of assessment benchmarks and tools, and shall*  
17 *enable every National Science Foundation-sponsored project*  
18 *to incorporate the use of these benchmarks and tools in their*  
19 *project-based assessment activities.*

20       (c) *DISSEMINATION OF EVALUATION RESULTS.—The*  
21 *results of the evaluations required under subsection (a) shall*  
22 *be made available to the public.*

23       (d) *REPORTS TO CONGRESS.—Not later than 3 years*  
24 *after the date of the enactment of this Act, and once every*  
25 *3 years thereafter, the Director shall transmit to the Con-*

1 *gress a report containing the results of evaluations under*  
2 *subsection (a).*

3 **SEC. 11. NATIONAL ACADEMY OF SCIENCES STUDY ON UN-**  
4 **DERGRADUATE RECRUITMENT AND RETEN-**  
5 **TION.**

6 (a) *STUDY.*—*Not later than 3 months after the date*  
7 *of the enactment of this Act, the Director shall enter into*  
8 *an arrangement with the National Research Council of the*  
9 *National Academy of Sciences to perform a study on the*  
10 *factors that influence undergraduate students to enter and*  
11 *persist to degree completion in science, mathematics, engi-*  
12 *neering, and technology programs or to leave such programs*  
13 *and matriculate to other academic programs, as reported*  
14 *by students.*

15 (b) *TRANSMITTAL TO CONGRESS.*—*Not later than 18*  
16 *months after the date of the enactment of this Act, the Direc-*  
17 *tor shall transmit to the Congress a report containing the*  
18 *results of the study under subsection (a).*

19 (c) *AUTHORIZATION OF APPROPRIATION.*—*There are*  
20 *authorized to be appropriated to the National Science*  
21 *Foundation for carrying out this section \$700,000 for fiscal*  
22 *year 2003, to remain available until expended.*

23 **SEC. 12. MINORITY-SERVING INSTITUTIONS UNDER-**  
24 **GRADUATE PROGRAM.**

25 (a) *IN GENERAL.*—

1           (1) *The Director shall establish a program to*  
2           *award grants to Hispanic-Serving Institutions, His-*  
3           *torically Black Colleges and Universities, Alaska Na-*  
4           *tive-Serving Institutions, Native Hawaiian-Serving*  
5           *Institutions, and tribally controlled colleges and uni-*  
6           *versities to enhance the quality of undergraduate*  
7           *science, mathematics, and engineering education at*  
8           *such institutions and to increase the retention and*  
9           *graduation rates of students pursuing baccalaureate*  
10          *degrees in science, mathematics, or engineering.*

11          (2) *Grants shall be awarded under this section*  
12          *on a merit-reviewed, competitive basis.*

13          (b) *PROGRAM COMPONENTS.—Grants awarded under*  
14          *this section shall support—*

15                 (1) *activities to improve courses and curriculum*  
16                 *in science, mathematics, or engineering disciplines;*

17                 (2) *faculty development, including support for—*

18                         (A) *sabbaticals and exchange programs to*  
19                         *improve the faculty’s research competency and*  
20                         *knowledge of technological advances;*

21                         (B) *professional development workshops on*  
22                         *innovative teaching practices and assessment;*

23                         (C) *visiting faculty, including researchers*  
24                         *from industry; and*



1           (2) in paragraph (1) by inserting “and in core  
2           science and mathematics courses” after “advanced-  
3           technology fields”; and

4           (3) in paragraph (2) by striking “in advanced-  
5           technology fields” and inserting “who provide instruc-  
6           tion in science, mathematics, and advanced-tech-  
7           nology fields”.

8           (b)       ARTICULATION       PARTNERSHIPS.—Section  
9           3(c)(1)(B) of the Scientific and Advanced-Technology Act  
10          of 1992 (42 U.S.C. 1862i(c)(1)(B)) is amended—

11           (1) by striking “and” at the end of clause (i);

12           (2) by striking the period at the end of clause  
13           (ii) and inserting a semicolon; and

14           (3) by adding after clause (ii) the following new  
15           clauses:

16                   “(iii) provide students with research experi-  
17                   ences at bachelor-degree-granting institutions  
18                   participating in the partnership, including sti-  
19                   pend support for students participating in sum-  
20                   mer programs; and

21                   “(iv) provide faculty mentors for students  
22                   participating in activities under clause (iii), in-  
23                   cluding summer salary support for faculty men-  
24                   tors.”.

1           (c) *ADVANCED TECHNOLOGICAL EDUCATION ADVISORY*  
2 *COMMITTEE.*—

3           (1) *ESTABLISHMENT.*—*The Director shall estab-*  
4 *lish an advisory committee on science, mathematics,*  
5 *and technology education at community colleges con-*  
6 *sisting of non-Federal members, including representa-*  
7 *tives from academia and industry. The advisory com-*  
8 *mittee shall review, and provide the Director with an*  
9 *assessment of, activities carried out under the Ad-*  
10 *vanced Technological Education Program (in this sec-*  
11 *tion referred to as the “Program”), including—*

12                   (A) *conformity of the Program to the re-*  
13 *quirements of the Scientific and Advanced-Tech-*  
14 *nology Act of 1992;*

15                   (B) *the effectiveness of activities supported*  
16 *under the Program in strengthening the sci-*  
17 *entific and technical education and training ca-*  
18 *pabilities of community colleges;*

19                   (C) *the effectiveness of the National Science*  
20 *Foundation and institutions receiving awards*  
21 *under the Program in disseminating information*  
22 *to other community colleges about activities car-*  
23 *ried out under the Program and about model*  
24 *curricula and teaching methods developed under*  
25 *the Program;*



1           (D) the balance of resources allocated under  
2           the Program for support of national centers of  
3           excellence, individual institution grants, and ar-  
4           ticulation partnerships; and

5           (E) other issues identified by the Director.

6           The advisory committee shall make recommendations  
7           to the Director for improvements to the Program  
8           based on its reviews and assessments.

9           (2) *ADVISORY COMMITTEE REPORTS.*—The advi-  
10          sory committee established under paragraph (1) shall  
11          report annually to the Director and to Congress on  
12          the findings and recommendations resulting from the  
13          reviews and assessments conducted in accordance with  
14          paragraph (1).

15          (3) *DURATION.*—Section 14 of the Federal Advi-  
16          sory Committee Act shall not apply to the advisory  
17          committee established under this subsection.

18          (d) *NATIONAL SCIENCE FOUNDATION REPORT.*—With-  
19          in 6 months after the date of the enactment of this Act,  
20          the Director shall transmit a report to Congress on—

21               (1) efforts by the National Science Foundation  
22               and awardees under the Program to disseminate in-  
23               formation about the results of projects;

24               (2) the effectiveness of national centers of sci-  
25               entific and technical education established under sec-

1        *tion 3(b) of the Scientific and Advanced-Technology*  
2        *Act of 1992 in serving as national and regional clear-*  
3        *inghouses of information and models for best practices*  
4        *in undergraduate science, mathematics, and tech-*  
5        *nology education; and*

6                *(3) efforts to satisfy the requirement of section*  
7        *3(f)(4) of the Scientific and Advanced-Technology Act*  
8        *of 1992.*

9        *(e) AUTHORIZATION OF APPROPRIATIONS.—There are*  
10        *authorized to be appropriated to the National Science*  
11        *Foundation—*

12                *(1) for activities to improve core science and*  
13        *mathematics education in accordance with section*  
14        *3(a) of the Scientific and Advanced-Technology Act of*  
15        *1992 (42 U.S.C. 1862i(a)), as amended by subsection*  
16        *(a) of this section, \$5,000,000 for each of fiscal years*  
17        *2003 through 2007;*

18                *(2) for acquisition of instrumentation in accord-*  
19        *ance with section 3(a)(4) of the Scientific and Ad-*  
20        *vanced-Technology Act of 1992—*

21                        *(A) \$3,000,000 for fiscal year 2003;*

22                        *(B) \$3,500,000 for fiscal year 2004;*

23                        *(C) \$4,000,000 for fiscal year 2005;*

24                        *(D) \$4,500,000 for fiscal year 2006; and*

25                        *(E) \$5,000,000 for fiscal year 2007; and*

1           *(3) for support for research experiences for un-*  
2           *dergraduate students in accordance with section*  
3           *3(c)(1)(B) of the Scientific and Advanced-Technology*  
4           *Act of 1992 (42 U.S.C. 1862i(c)(1)(B)), as amended*  
5           *by subsection (b) of this section, \$750,000 for each of*  
6           *fiscal years 2003 through 2007.*

**Union Calendar No. 301**

107<sup>TH</sup> CONGRESS  
2<sup>D</sup> SESSION

**H. R. 3130**

**[Report No. 107-505, Part I]**

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**A BILL**

To provide for increasing the technically trained  
workforce in the United States.

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JUNE 12, 2002

Reported from the Committee on Science with an  
amendment

JUNE 12, 2002

Referral to the Committee on Education and the Work-  
force extended for a period ending not later than June  
12, 2002

JUNE 12, 2002

Committee on Education and the Workforce discharged;  
committed to the Committee of the Whole House on  
the State of the Union and ordered to be printed