111TH CONGRESS 2D SESSION

H. R. 6413

To ensure that individuals who receive Social Security or certain other Federal benefits receive a one-time payment equal to 5 percent of the total annual amount of such benefit in the event that no cost-of-living adjustment is payable in 2011.

IN THE HOUSE OF REPRESENTATIVES

November 16, 2010

Mr. Weiner introduced the following bill; which was referred to the Committee on Ways and Means, and in addition to the Committees on Transportation and Infrastructure and Veterans' Affairs, for a period to be subsequently determined by the Speaker, in each case for consideration of such provisions as fall within the jurisdiction of the committee concerned

A BILL

To ensure that individuals who receive Social Security or certain other Federal benefits receive a one-time payment equal to 5 percent of the total annual amount of such benefit in the event that no cost-of-living adjustment is payable in 2011.

- 1 Be it enacted by the Senate and House of Representa-
- 2 tives of the United States of America in Congress assembled,

| 1 | SECTION 1. PAYMENT IN LIEU OF A COST-OF-LIVING AD- |
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| 2 | JUSTMENT TO RECIPIENTS OF SOCIAL SECU- |
| 3 | RITY, SUPPLEMENTAL SECURITY INCOME, |
| 4 | RAILROAD RETIREMENT BENEFITS, AND VET- |
| 5 | ERANS DISABILITY COMPENSATION OR PEN- |
| 6 | SION BENEFITS. |
| 7 | (a) Authority To Make Payments.— |

(1) Eligibility.—

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(A) IN GENERAL.—Subject to paragraph (5)(B), the Secretary of the Treasury shall disburse a one-time payment of the applicable amount to each individual who, for any month during the 3-month period ending with the month which ends prior to the month that includes the date of the enactment of this Act, is entitled to a benefit payment described in clause (i), (ii), or (iii) of subparagraph (D) or is eligible for a SSI cash benefit described in subparagraph (E). Payments shall be made under this section only if no increase takes effect with the month of December 2010 under section 215(i) of the Social Security Act. In the case of an individual who is eligible for a payment under this subparagraph by reason of entitlement to a benefit described in subparagraph (D)(i), no such payment shall be made to such

individual unless such individual was paid a benefit described in such subparagraph (D)(i) for any month in the 12-month period ending with the month which ends prior to the month that includes the date of the enactment of this Act.

(B) Applicable amount.—

- (i) IN GENERAL.—For purposes of subparagraph (A), the applicable amount shall be the percentage of such individual's monthly benefit payment described in clause (i), (ii), or (iii) of subparagraph (C) or SSI cash benefit described in subparagraph (D) for the month of December 2010 determined by multiplying such benefit payment by 0.6.
- (ii) Individual receiving more Than 1 benefit payment described in clause (i), (ii), or (iii) of subparagraph (C) or SSI cash benefit described in subparagraph (D), such individual's payment shall be determined using such benefit payment that

| 1 | provides the greater monthly benefit pay- |
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| 2 | ment. |
| 3 | (C) Funding for appropriations to |
| 4 | THE GENERAL FUND OF THE TREASURY.—In |
| 5 | order to reimburse the general fund of the |
| 6 | Treasury for payments made pursuant to sub- |
| 7 | paragraph (A), the Director of the Office of |
| 8 | Management and Budget shall redirect to the |
| 9 | general fund of the Treasury any repayment of |
| 10 | assistance provided under title I of the Emer- |
| 11 | gency Economic Stabilization Act of 2008 (12 |
| 12 | U.S.C. 5201 et seq.) made by a financial insti- |
| 13 | tution (as defined in section 3(5) of such Act |
| 14 | (12 U.S.C. 5202(5)) after the date of the enact- |
| 15 | ment of this Act. |
| 16 | (D) Benefit payment described.—For |
| 17 | purposes of subparagraph (A): |
| 18 | (i) TITLE II BENEFIT.—A benefit pay- |
| 19 | ment described in this clause is a monthly |
| 20 | insurance benefit payable (without regard |
| 21 | to sections 202(j)(1) and 223(b) of the So- |
| 22 | cial Security Act (42 U.S.C. 402(j)(1) |
| 23 | 423(b)) under— |
| 24 | (I) section 202(a) of such Act |
| 25 | (42 U.S.C. 402(a)); |

| 1 | (II) section 202(b) of such Act |
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| 2 | (42 U.S.C. 402(b)); |
| 3 | (III) section 202(c) of such Act |
| 4 | (42 U.S.C. 402(c)); |
| 5 | (IV) section $202(d)(1)(B)(ii)$ of |
| 6 | such Act (42 U.S.C. |
| 7 | 402(d)(1)(B)(ii)); |
| 8 | (V) section 202(e) of such Act |
| 9 | (42 U.S.C. 402(e)); |
| 10 | (VI) section 202(f) of such Act |
| 11 | (42 U.S.C. 402(f)); |
| 12 | (VII) section 202(g) of such Act |
| 13 | (42 U.S.C. 402(g)); |
| 14 | (VIII) section 202(h) of such Act |
| 15 | (42 U.S.C. 402(h)); |
| 16 | (IX) section 223(a) of such Act |
| 17 | (42 U.S.C. 423(a)); |
| 18 | (X) section 227 of such Act (42 |
| 19 | U.S.C. 427); or |
| 20 | (XI) section 228 of such Act (42 |
| 21 | U.S.C. 428). |
| 22 | (ii) Railroad retirement ben- |
| 23 | EFIT.—A benefit payment described in this |
| 24 | clause is a monthly annuity or pension |
| 25 | payment payable (without regard to section |
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| 1 | 5(a)(ii) of the Railroad Retirement Act of |
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| 2 | 1974 (45 U.S.C. 231d(a)(ii))) under— |
| 3 | (I) section 2(a)(1) of such Act |
| 4 | (45 U.S.C. 231a(a)(1)); |
| 5 | (II) section 2(c) of such Act (45 |
| 6 | U.S.C. 231a(c)); |
| 7 | (III) section $2(d)(1)(i)$ of such |
| 8 | Act (45 U.S.C. 231a(d)(1)(i)); |
| 9 | (IV) section $2(d)(1)(ii)$ of such |
| 10 | Act (45 U.S.C. 231a(d)(1)(ii)); |
| 11 | (V) section $2(d)(1)(iii)(C)$ of such |
| 12 | Act to an adult disabled child (45 |
| 13 | U.S.C. 231a(d)(1)(iii)(C)); |
| 14 | (VI) section $2(d)(1)(iv)$ of such |
| 15 | Act (45 U.S.C. 231a(d)(1)(iv)); |
| 16 | (VII) section $2(d)(1)(v)$ of such |
| 17 | Act $(45 \text{ U.S.C. } 231a(d)(1)(v)); \text{ or }$ |
| 18 | (VIII) section 7(b)(2) of such Act |
| 19 | (45 U.S.C. 231f(b)(2)) with respect to |
| 20 | any of the benefit payments described |
| 21 | in clause (i) of this subparagraph. |
| 22 | (iii) Veterans benefit.—A benefit |
| 23 | payment described in this clause is a com- |
| 24 | pensation or pension payment payable |
| 25 | under— |

| 1 | (I) section 1110, 1117, 1121, |
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| 2 | 1131, 1141, or 1151 of title 38, |
| 3 | United States Code; |
| 4 | (II) section 1310, 1312, 1313, |
| 5 | 1315, 1316, or 1318 of title 38, |
| 6 | United States Code; |
| 7 | (III) section 1513, 1521, 1533, |
| 8 | 1536, 1537, 1541, 1542, or 1562 of |
| 9 | title 38, United States Code; or |
| 10 | (IV) section 1805, 1815, or 1821 |
| 11 | of title 38, United States Code, |
| 12 | to a veteran, surviving spouse, child, or |
| 13 | parent as described in paragraph (2), (3), |
| 14 | (4)(A)(ii), or (5) of section 101, title 38, |
| 15 | United States Code, who received that ben- |
| 16 | efit during any month within the 3-month |
| 17 | period ending with the month which ends |
| 18 | prior to the month that includes the date |
| 19 | of the enactment of this Act. |
| 20 | (E) SSI cash benefit described.—A |
| 21 | SSI cash benefit described in this subparagraph |
| 22 | is a cash benefit payable under section 1611 |
| 23 | (other than under subsection $(e)(1)(B)$ of such |
| 24 | section) or 1619(a) of the Social Security Act |
| 25 | (42 U.S.C. 1382, 1382h). |

- 1 (2) REQUIREMENT.—A payment shall be made 2 under paragraph (1) only to individuals who reside 3 in 1 of the 50 States, the District of Columbia, Puerto Rico, Guam, the United States Virgin Islands, American Samoa, or the Northern Mariana 5 6 Islands, or who are utilizing a foreign or domestic 7 Army Post Office, Fleet Post Office, or Diplomatic 8 Post Office address. For purposes of the preceding 9 sentence, the determination of the individual's resi-10 dence shall be based on the address of record, as of 11 the date of certification under subsection (b) for a 12 payment under this section under a program speci-13 fied in paragraph (1).
 - (3) No double payments.—An individual shall be paid only 1 payment under this section, regardless of whether the individual is entitled to, or eligible for, more than 1 benefit or cash payment described in paragraph (1).
 - (4) LIMITATION.—A payment under this section shall not be made (or, in the case of subparagraph (D), shall not be due)—
 - (A) in the case of an individual entitled to a benefit specified in paragraph (1)(D)(i) or paragraph (1)(D)(ii)(VIII) if—

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| 1 | (i) for the most recent month of such |
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| 2 | individual's entitlement in the 3-month pe- |
| 3 | riod described in paragraph (1); or |
| 4 | (ii) for any month thereafter which is |
| 5 | before the month after the month of the |
| 6 | payment; |
| 7 | such individual's benefit under such paragraph |
| 8 | was not payable by reason of subsection (x) or |
| 9 | (y) of section 202 the Social Security Act (42 |
| 10 | U.S.C. 402) or section 1129A of such Act (42 |
| 11 | U.S.C. 1320a-8a); |
| 12 | (B) in the case of an individual entitled to |
| 13 | a benefit specified in paragraph (1)(D)(iii) if, |
| 14 | for the most recent month of such individual's |
| 15 | entitlement in the 3-month period described in |
| 16 | paragraph (1), such individual's benefit under |
| 17 | such paragraph was not payable, or was re- |
| 18 | duced, by reason of section 1505, 5313, or |
| 19 | 5313B of title 38, United States Code; |
| 20 | (C) in the case of an individual entitled to |
| 21 | a benefit specified in paragraph (1)(E) if— |
| 22 | (i) for such most recent month of |
| 23 | such individual's eligibility in the 3-month |
| 24 | period described in paragraph (1); or |

| 1 | (ii) for any month thereafter which is |
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| 2 | before the month after the month of the |
| 3 | payment; |
| 4 | such individual's benefit under such paragraph |
| 5 | was not payable by reason of subsection |
| 6 | (e)(1)(A) or $(e)(4)$ of section 1611 (42 U.S.C. |
| 7 | 1382) or section 1129A of such Act (42 U.S.C. |
| 8 | 1320a–8a); or |
| 9 | (D) in the case of any individual whose |
| 10 | date of death occurs— |
| 11 | (i) before the date of the receipt of |
| 12 | the payment; or |
| 13 | (ii) in the case of a direct deposit, be- |
| 14 | fore the date on which such payment is de- |
| 15 | posited into such individual's account. |
| 16 | In the case of any individual whose date of |
| 17 | death occurs before a payment is negotiated (in |
| 18 | the case of a check) or deposited (in the case |
| 19 | of a direct deposit), such payment shall not be |
| 20 | due and shall not be reissued to the estate of |
| 21 | such individual or to any other person. Sub- |
| 22 | paragraphs (A)(ii) and (C)(ii) shall apply only |
| 23 | in the case of certifications under subsection (b) |
| 24 | which are, or but for this paragraph would be, |
| 25 | made after the date of the enactment of this |

Act, shall apply to such certifications without regard to the calendar year of the payments to which such certifications apply.

(5) Timing and manner of payments.—

- (A) IN GENERAL.—The Secretary of the Treasury shall commence disbursing payments under this section at the earliest practicable date in 2011 prior to April 1, 2011. The Secretary of the Treasury may disburse any payment electronically to an individual in such manner as if such payment was a benefit payment or cash benefit to such individual under the applicable program described in subparagraph (D) or (E) of paragraph (1).
- (B) DEADLINE.—No payments shall be disbursed under this section after December 31, 2011, regardless of any determinations of entitlement to, or eligibility for, such payments made after such date.
- 20 (b) IDENTIFICATION OF RECIPIENTS.—The Commis-21 sioner of Social Security, the Railroad Retirement Board, 22 and the Secretary of Veterans Affairs shall certify the in-23 dividuals entitled to receive payments under this section 24 and provide the Secretary of the Treasury with the infor-25 mation needed to disburse such payments. A certification

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- 1 of an individual shall be unaffected by any subsequent de-
- 2 termination or redetermination of the individual's entitle-
- 3 ment to, or eligibility for, a benefit specified in subpara-
- 4 graph (D) or (E) of subsection (a)(1) (except that such
- 5 certification shall be affected by a determination that an
- 6 individual is an individual described in subparagraph (A),
- 7 (B), (C), or (D) of subsection (a)(4) during a period de-
- 8 scribed in such subparagraphs), and no individual shall
- 9 be certified to receive a payment under this section for
- 10 a calendar year if such individual has at any time been
- 11 denied certification for such a payment for such calendar
- 12 year by reason of subparagraph (A)(ii) or (C)(ii) of sub-
- 13 section (a)(4) (unless such individual is subsequently de-
- 14 termined not to have been an individual described in either
- 15 such subparagraph at the time of such denial).

16 (c) Treatment of Payments.—

- 17 (1) Payment to be disregarded for pur-
- 18 POSES OF ALL FEDERAL AND FEDERALLY ASSISTED
- 19 PROGRAMS.—A payment under subsection (a) shall
- 20 not be regarded as income and shall not be regarded
- as a resource for the month of receipt and the fol-
- lowing 9 months, for purposes of determining the
- eligibility of the recipient (or the recipient's spouse
- or family) for benefits or assistance, or the amount
- or extent of benefits or assistance, under any Fed-

- eral program or under any State or local program financed in whole or in part with Federal funds.
 - (2) Payment not considered income for purposes of the Internal Revenue Code of 1986.
 - Payments protected from assign-MENT.—The provisions of sections 207 and 1631(d)(1) of the Social Security Act (42 U.S.C. 407, 1383(d)(1)), section 14(a) of the Railroad Retirement Act of 1974 (45 U.S.C. 231m(a)), and section 5301 of title 38, United States Code, shall apply to any payment made under subsection (a) as if such payment was a benefit payment or cash benefit to such individual under the applicable program described in subparagraph (D) or (E) of subsection (a)(1).
 - (4) Payments subject to offset.—Notwithstanding paragraph (3)—
 - (A) any payment made under this section shall, in the case of a payment of a direct deposit which is made after the date of the enactment of this Act, be subject to the reclamation provisions under subpart B of part 210 of title

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| 1 | 31, Code of Federal Regulations (relating to |
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| 2 | reclamation of benefit payments); and |
| 3 | (B) any payment made under this section |
| 4 | shall not, for purposes of section 3716 of title |
| 5 | 31, United States Code, be considered a benefit |
| 6 | payment or cash benefit made under the appli- |
| 7 | cable program described in subparagraph (D) |
| 8 | or (E) of subsection (a)(1), and all amounts |
| 9 | paid shall be subject to offset to collect delin- |
| 10 | quent debts. |
| 11 | (d) Payment to Representative Payees and Fi- |
| 12 | DUCIARIES.— |
| 13 | (1) In general.—In any case in which an in- |
| 14 | dividual who is entitled to a payment under sub- |
| 15 | section (a) and whose benefit payment or cash ben- |
| 16 | efit described in paragraph (1) of that subsection is |
| 17 | paid to a representative payee or fiduciary, the pay- |
| 18 | ment under subsection (a) shall be made to the indi- |
| 19 | vidual's representative payee or fiduciary and the en- |
| 20 | tire payment shall be used only for the benefit of the |
| 21 | individual who is entitled to the payment. |
| 22 | (2) Applicability.— |
| 23 | (A) PAYMENT ON THE BASIS OF A TITLE |
| 24 | II OR SSI BENEFIT.—Section 1129(a)(3) of the |
| 25 | Social Security Act (42 U.S.C. 1320a–8(a)(3)) |

shall apply to any payment made on the basis of an entitlement to a benefit specified in paragraph (1)(D)(i) or (1)(E) of subsection (a) in the same manner as such section applies to a payment under title II or XVI of such Act.

(B) Payment on the basis of a railROAD RETIREMENT BENEFIT.—Section 13 of
the Railroad Retirement Act (45 U.S.C. 2311)
shall apply to any payment made on the basis
of an entitlement to a benefit specified in paragraph (1)(D)(ii) of subsection (a) in the same
manner as such section applies to a payment
under such Act.

(C) PAYMENT ON THE BASIS OF A VETERANS BENEFIT.—Sections 5502, 6106, and 6108 of title 38, United States Code, shall apply to any payment made on the basis of an entitlement to a benefit specified in paragraph (1)(D)(iii) of subsection (a) in the same manner as those sections apply to a payment under that title.

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