

119<sup>TH</sup> CONGRESS  
1<sup>ST</sup> SESSION

# H. R. 1490

To amend the Internal Revenue Code of 1986 to allow certain return information disclosed to institutions of higher education for financial aid purposes to also be used for certain Federal TRIO programs.

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## IN THE HOUSE OF REPRESENTATIVES

FEBRUARY 21, 2025

Ms. MOORE of Wisconsin (for herself, Ms. TENNEY, Ms. BONAMICI, and Mr. THOMPSON of Pennsylvania) introduced the following bill; which was referred to the Committee on Ways and Means, and in addition to the Committee on Education and Workforce, for a period to be subsequently determined by the Speaker, in each case for consideration of such provisions as fall within the jurisdiction of the committee concerned

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## A BILL

To amend the Internal Revenue Code of 1986 to allow certain return information disclosed to institutions of higher education for financial aid purposes to also be used for certain Federal TRIO programs.

1 *Be it enacted by the Senate and House of Representa-*  
2 *tives of the United States of America in Congress assembled,*

3 **SECTION 1. SHORT TITLE.**

4 This Act may be cited as the “TRIO Access Act”.

1 **SEC. 2. CERTAIN RETURN INFORMATION DISCLOSED TO IN-**  
2 **STITUTIONS OF HIGHER EDUCATION FOR FI-**  
3 **NANCIAL AID PURPOSES ALSO ALLOWED TO**  
4 **BE USED FOR CERTAIN FEDERAL TRIO PRO-**  
5 **GRAMS.**

6 Section 6103(l)(13)(D) of the Internal Revenue Code  
7 of 1986 is amended by adding at the end the following  
8 new clause:

9 “(vii) CERTAIN FEDERAL TRIO PRO-  
10 GRAMS.—Return information received pur-  
11 suant to clause (iii)(I) may be used by the  
12 institution of higher education referred to  
13 in such clause for the purposes of the pro-  
14 grams authorized under sections 402D and  
15 402E of the Higher Education Act of 1965  
16 (20 U.S.C. 1070a–14 and 1070a–15; relat-  
17 ing to student support services and the  
18 Ronald E. McNair Post-Baccalaureate  
19 Achievement Program), as in effect on the  
20 date of the enactment of this clause.”.

21 **SEC. 3. CONFORMING AMENDMENTS TO THE HIGHER EDU-**  
22 **CATION ACT OF 1965.**

23 (a) AUTHORIZATION TO DISCLOSE FAFSA INFOR-  
24 MATION.—Section 483(a)(2)(D)(i) of the Higher Edu-  
25 cation Act of 1965 (20 U.S.C. 1090(a)(2)(D)(i)) is  
26 amended by striking “to disclose to an institution” and

1 inserting “to disclose to an institution for purposes of a  
2 program authorized under section 402D or 402E, and to  
3 disclose to an institution”.

4 (b) USE OF INFORMATION PROVIDED TO THE INSTI-  
5 TUTION.—Section 483(a)(3)(C)(i) of the Higher Edu-  
6 cation Act of 1965 (20 U.S.C. 1090(a)(3)(C)(i)) is amend-  
7 ed to read as follows:

8 “(i) shall use the information provided  
9 to the institution solely—

10 “(I) for the application, award,  
11 and administration of financial aid to  
12 the applicant; and

13 “(II) for purposes of a program  
14 authorized under section 402D or  
15 402E;”.

16 (c) NOTIFICATION AND APPROVAL REQUIREMENTS  
17 FOR REQUESTING TAX RETURN INFORMATION.—Section  
18 494(a)(1)(A) of the Higher Education Act of 1965 (20  
19 U.S.C. 1098h(a)(1)(A)) is amended—

20 (1) in clause (i)(II), by striking “(v), and (vi)”  
21 and inserting “(v), (vi), and (vii)”; and

22 (2) in clause (ii), by inserting “and an institu-  
23 tion of higher education being unable to determine  
24 the eligibility of such individual for a program au-

1       thorized under section 402D or 402E” before the  
2       semicolon.

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